Meierhenry Sargent LLP
ATTORNEYS AT LAW

RECEIVED
DEC 28 2023
SD Secretary of State
0361778

Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Erin E. Willadsen
Mae C.M. Pochop

Mark V. Meierhenry
(1944-2020)

DEB MATHEWS, Paralegal
deb@meierhenrylaw.com

December 26, 2023

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

TM Rural Water District
$5,913,600 Drinking Water Revenue Borrower Bond, Series 2023

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Paralegal

Enc.

TM Rural Water District
Turner County, South Dakota
Drinking Water Revenue Borrower Bond, Series 2023
Closing December 15, 2023

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: TM Rural Water District .

2. Designation of issue: Borrower Bond.

3. Date of issue: December 15, 2023

4. Purpose of issue: Water System Improvements Project.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $5,913,600.

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 15th day of December 2023.

By: Steve Knutson
Its: Secretary

Form: SOS REC 050 08/84

$6,913,600

TRM Rural Water District

Clean Water Borrower Bond, Series 2023

Dated Dec 15, 2023 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 1/1	FY 7/1
01/01/2026			$229,685.16	$229,685.16	$229,685.16	
04/01/2026	$44,821.27	1.6250	$28,086.50	$72,907.77		
07/01/2026	$45,003.35	1.6250	$27,904.41	$72,907.77		$375,500.69
10/01/2026	$45,186.18	1.6250	$27,721.59	$72,907.77		
01/01/2027	$45,369.75	1.6250	$27,538.02	$72,907.77	$291,631.07	
04/01/2027	$45,554.06	1.6250	$27,353.70	$72,907.77		
07/01/2027	$45,739.13	1.6250	$27,168.64	$72,907.77		$291,631.07
10/01/2027	$45,924.94	1.6250	$26,982.83	$72,907.77		
01/01/2028	$46,111.51	1.6250	$26,796.26	$72,907.77	$291,631.07	
04/01/2028	$46,298.84	1.6250	$26,608.93	$72,907.77		
07/01/2028	$46,486.93	1.6250	$26,420.84	$72,907.77		$291,631.07
10/01/2028	$46,675.78	1.6250	$26,231.99	$72,907.77		
01/01/2029	$46,865.40	1.6250	$26,042.36	$72,907.77	$291,631.07	
04/01/2029	$47,055.79	1.6250	$25,851.97	$72,907.77		
07/01/2029	$47,246.96	1.6250	$25,660.81	$72,907.77		$291,631.07
10/01/2029	$47,438.90	1.6250	$25,468.87	$72,907.77		
01/01/2030	$47,631.62	1.6250	$25,276.15	$72,907.77	$291,631.07	
04/01/2030	$47,825.12	1.6250	$25,082.65	$72,907.77		
07/01/2030	$48,019.41	1.6250	$24,888.36	$72,907.77		$291,631.07
10/01/2030	$48,214.49	1.6250	$24,693.28	$72,907.77		
01/01/2031	$48,410.36	1.6250	$24,497.41	$72,907.77	$291,631.07	
04/01/2031	$48,607.03	1.6250	$24,300.74	$72,907.77		
07/01/2031	$48,804.49	1.6250	$24,103.27	$72,907.77		$291,631.07
10/01/2031	$49,002.76	1.6250	$23,905.00	$72,907.77		
01/01/2032	$49,201.84	1.6250	$23,705.93	$72,907.77	$291,631.07	
04/01/2032	$49,401.72	1.6250	$23,506.05	$72,907.77		
07/01/2032	$49,602.41	1.6250	$23,305.35	$72,907.77		$291,631.07
10/01/2032	$49,803.92	1.6250	$23,103.84	$72,907.77		
01/01/2033	$50,006.25	1.6250	$22,901.52	$72,907.77	$291,631.07	
04/01/2033	$50,209.40	1.6250	$22,698.36	$72,907.77		
07/01/2033	$50,413.38	1.6250	$22,494.39	$72,907.77		$291,631.07
10/01/2033	$50,618.18	1.6250	$22,289.58	$72,907.77		
01/01/2034	$50,823.82	1.6250	$22,083.95	$72,907.77	$291,631.07	
04/01/2034	$51,030.29	1.6250	$21,877.48	$72,907.77		
07/01/2034	$51,237.60	1.6250	$21,670.17	$72,907.77		$291,631.07
10/01/2034	$51,445.75	1.6250	$21,462.01	$72,907.77		
01/01/2035	$51,654.75	1.6250	$21,253.01	$72,907.77	$291,631.07	
04/01/2035	$51,864.60	1.6250	$21,043.17	$72,907.77		
07/01/2035	$52,075.30	1.6250	$20,832.47	$72,907.77		$291,631.07
10/01/2035	$52,286.86	1.6250	$20,620.91	$72,907.77		
01/01/2036	$52,499.27	1.6250	$20,408.50	$72,907.77	$291,631.07	
04/01/2036	$52,712.55	1.6250	$20,195.22	$72,907.77		
07/01/2036	$52,926.69	1.6250	$19,981.07	$72,907.77		$291,631.07
10/01/2036	$53,141.71	1.6250	$19,766.06	$72,907.77		
01/01/2037	$53,357.60	1.6250	$19,550.17	$72,907.77	$291,631.07	
04/01/2037	$53,574.36	1.6250	$19,333.41	$72,907.77		
07/01/2037	$53,792.01	1.6250	$19,115.76	$72,907.77		$291,631.07
10/01/2037	$54,010.54	1.6250	$18,897.23	$72,907.77		
01/01/2038	$54,229.96	1.6250	$18,677.81	$72,907.77	$291,631.07	
04/01/2038	$54,450.26	1.6250	$18,457.50	$72,907.77		
07/01/2038	$54,671.47	1.6250	$18,236.30	$72,907.77		$291,631.07
10/01/2038	$54,893.57	1.6250	$18,014.20	$72,907.77		
01/01/2039	$55,116.58	1.6250	$17,791.19	$72,907.77	$291,631.07	
04/01/2039	$55,340.49	1.6250	$17,567.28	$72,907.77		
07/01/2039	$55,565.31	1.6250	$17,342.46	$72,907.77		$291,631.07
10/01/2039	$55,791.04	1.6250	$17,116.72	$72,907.77		

01/01/2040	$56,017.69	1.6250	$16,890.07	$72,907.77	$291,631.07	
04/01/2040	$56,245.27	1.6250	$16,662.50	$72,907.77		
07/01/2040	$56,473.76	1.6250	$16,434.00	$72,907.77		$291,631.07
10/01/2040	$56,703.19	1.6250	$16,204.58	$72,907.77		
01/01/2041	$56,933.54	1.6250	$15,974.22	$72,907.77	$291,631.07	
04/01/2041	$57,164.84	1.6250	$15,742.93	$72,907.77		
07/01/2041	$57,397.07	1.6250	$15,510.70	$72,907.77		$291,631.07
10/01/2041	$57,630.24	1.6250	$15,277.52	$72,907.77		
01/01/2042	$57,864.37	1.6250	$15,043.40	$72,907.77	$291,631.07	
04/01/2042	$58,099.44	1.6250	$14,808.33	$72,907.77		
07/01/2042	$58,335.47	1.6250	$14,572.30	$72,907.77		$291,631.07
10/01/2042	$58,572.46	1.6250	$14,335.31	$72,907.77		
01/01/2043	$58,810.41	1.6250	$14,097.36	$72,907.77	$291,631.07	
04/01/2043	$59,049.33	1.6250	$13,858.44	$72,907.77		
07/01/2043	$59,289.21	1.6250	$13,618.55	$72,907.77		$291,631.07
10/01/2043	$59,530.08	1.6250	$13,377.69	$72,907.77		
01/01/2044	$59,771.92	1.6250	$13,135.85	$72,907.77	$291,631.07	
04/01/2044	$60,014.74	1.6250	$12,893.03	$72,907.77		
07/01/2044	$60,258.55	1.6250	$12,649.22	$72,907.77		$291,631.07
10/01/2044	$60,503.35	1.6250	$12,404.42	$72,907.77		
01/01/2045	$60,749.15	1.6250	$12,158.62	$72,907.77	$291,631.07	
04/01/2045	$60,995.94	1.6250	$11,911.83	$72,907.77		
07/01/2045	$61,243.73	1.6250	$11,664.03	$72,907.77		$291,631.07
10/01/2045	$61,492.54	1.6250	$11,415.23	$72,907.77		
01/01/2046	$61,742.35	1.6250	$11,165.42	$72,907.77	$291,631.07	
04/01/2046	$61,993.18	1.6250	$10,914.59	$72,907.77		
07/01/2046	$62,245.03	1.6250	$10,662.74	$72,907.77		$291,631.07
10/01/2046	$62,497.90	1.6250	$10,409.87	$72,907.77		
01/01/2047	$62,751.79	1.6250	$10,155.97	$72,907.77	$291,631.07	
04/01/2047	$63,006.72	1.6250	$9,901.04	$72,907.77		
07/01/2047	$63,262.69	1.6250	$9,645.08	$72,907.77		$291,631.07
10/01/2047	$63,519.69	1.6250	$9,388.07	$72,907.77		
01/01/2048	$63,777.74	1.6250	$9,130.03	$72,907.77	$291,631.07	
04/01/2048	$64,036.84	1.6250	$8,870.93	$72,907.77		
07/01/2048	$64,296.99	1.6250	$8,610.78	$72,907.77		$291,631.07
10/01/2048	$64,558.20	1.6250	$8,349.57	$72,907.77		
01/01/2049	$64,820.46	1.6250	$8,087.30	$72,907.77	$291,631.07	
04/01/2049	$65,083.80	1.6250	$7,823.97	$72,907.77		
07/01/2049	$65,348.20	1.6250	$7,559.57	$72,907.77		$291,631.07
10/01/2049	$65,613.68	1.6250	$7,294.09	$72,907.77		
01/01/2050	$65,880.23	1.6250	$7,027.54	$72,907.77	$291,631.07	
04/01/2050	$66,147.87	1.6250	$6,759.90	$72,907.77		
07/01/2050	$66,416.60	1.6250	$6,491.17	$72,907.77		$291,631.07
10/01/2050	$66,686.41	1.6250	$6,221.35	$72,907.77		
01/01/2051	$66,957.33	1.6250	$5,950.44	$72,907.77	$291,631.07	
04/01/2051	$67,229.34	1.6250	$5,678.43	$72,907.77		
07/01/2051	$67,502.46	1.6250	$5,405.31	$72,907.77		$291,631.07
10/01/2051	$67,776.69	1.6250	$5,131.08	$72,907.77		
01/01/2052	$68,052.03	1.6250	$4,855.74	$72,907.77	$291,631.07	
04/01/2052	$68,328.49	1.6250	$4,579.27	$72,907.77		
07/01/2052	$68,606.08	1.6250	$4,301.69	$72,907.77		$291,631.07
10/01/2052	$68,884.79	1.6250	$4,022.98	$72,907.77		
01/01/2053	$69,164.63	1.6250	$3,743.13	$72,907.77	$291,631.07	
04/01/2053	$69,445.62	1.6250	$3,462.15	$72,907.77		
07/01/2053	$69,727.74	1.6250	$3,180.03	$72,907.77		$291,631.07
10/01/2053	$70,011.01	1.6250	$2,896.76	$72,907.77		
01/01/2054	$70,295.43	1.6250	$2,612.34	$72,907.77	$291,631.07	
04/01/2054	$70,581.00	1.6250	$2,326.77	$72,907.77		
07/01/2054	$70,867.74	1.6250	$2,040.03	$72,907.77		$291,631.07
10/01/2054	$71,155.64	1.6250	$1,752.13	$72,907.77		
56,615.00	$71,444.71	1.6250	$1,463.06	$72,907.77	$291,631.07	
56,705.00	$71,734.95	1.6250	$1,172.82	$72,907.77		
56,796.00	$72,026.37	1.6250	$881.39	$72,907.77		$291,631.07

56,888.00	$72,318.98	1.6250	$588.79	$72,907.77		
56,980.00	$72,612.78	1.6250	$294.99	$72,907.77	$291,631.07	$145,815.53
	$6,913,600.00		$2,065,017.20	$8,978,617.20	$8,978,617.20	$8,978,617.20